

INDEX INVESTMENTS

A factual overview of key investment challenges and index solutions

Event: After work seminar
Date: January 26, 2012
Venue: Palacio de la Bolsa de Madrid (Plaza de la Lealtad 1, Madrid), followed by a private visit to the Hermitage exhibition at the Prado Museum

AGENDA

- 17.30 h **Registration**
- 17.50 h **Welcome and introduction**
- 18.00 h **ETFs and structured products: what are the trends for 2012?**
- » Trends and challenges in the ETF industry
Speaker: Deborah Fuhr, Independent ETF Expert
 - » Increasing interest in Corporate Social Responsibility (CSR): investing through sustainability indices
Speaker: Elia Tárrega, Managing Director, Sustainalytics Spain
 - » Taking advantage of market movements: strategy indices
Speaker: STOXX Product Development – tbc
- 18.50 h **Index replication: is minimizing the tracking error with the index the best way to increase performance?**
- Speaker:** Alexandre Vecchio, Sales Director, Ossiam
Speaker: Dorcas Phillips, EMEA Marketing Sales, Morgan Stanley
- 19.30 h **Panel: ETF landscape – Recent evolution and potential**
- Panelists:**
Carole Bernard, Product Specialist in Indexation and Derivatives Products, Bloomberg
Paolo Giulianini, Head of ETF Trading, Unicredit
Dorcas Phillips, EMEA Marketing Sales, Morgan Stanley
Nizam Hamid, Head of ETF Strategy and Deputy Head of ETF Europe, Lyxor
- 20.00 h **Q&A**
- 20.30 h **Private visit to the Prado Museum and cocktail**

Registration (free attendance):

To register, please visit our [website](#).

For **further questions** please contact:

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Please note that the number of participants is limited.

Conference language is English.